

**Chemical Works of Gedeon Richter Plc.**

Composition of share capital of the Company on 31 January, 2016:

| <b>Share series</b>             | <b>Book value<br/>(HUF/share)</b> | <b>Issued number</b> | <b>Total book value<br/>(HUF)</b> |
|---------------------------------|-----------------------------------|----------------------|-----------------------------------|
| „C” series<br>(ordinary shares) | 100                               | 186,374,860          | 18,637,486,000                    |
|                                 |                                   |                      |                                   |
| <b>Share capital</b>            |                                   |                      | <b>18,637,486,000</b>             |

Number of voting rights attached to the shares on 31 January, 2016:

| <b>Share series</b>             | <b>Issued<br/>number</b> | <b>Number of<br/>shares with<br/>voting rights</b> | <b>Voting right<br/>per share</b> | <b>Total<br/>voting rights</b> | <b>Number of<br/>treasury<br/>shares</b> |
|---------------------------------|--------------------------|--|-----------------------------------|--------------------------------|--|
| „C” series<br>(ordinary shares) | 186,374,860              | 186,374,860  | 1                                 | 186,374,860                    | 813,772                                  |
|                                 |                          |  |                                   |                                |  |
| <b>Total</b>                    | <b>186,374,860</b>       | <b>186,374,860</b>                                 | <b>1</b>                          | <b>186,374,860</b>             | <b>813,772</b>                           |

Gedeon Richter Plc.