



GEDEON RICHTER

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**Extraordinary announcement
of Chemical Works of Gedeon Richter Plc.
with respect to the results of the 2 June 2021 auction of the RICHTER 2031 HUF bonds**

Chemical Works of Gedeon Richter Plc. (1103 Budapest, Gyömrői út 19-21.) held a successful auction for qualified investors in the frame of the Bond Funding for Growth Scheme of the Central Bank of Hungary with respect to the RICHTER 2031 HUF bonds on 2 June 2021. The details of the auction are as follows:

Name of the bond:	RICHTER 2031 HUF Kötvény (short name: RICHTER31)
ISIN:	HU0000360441
Currency:	HUF
Date of the auction:	2 June 2021
Settlement date:	4 June 2021
Maturity Date:	4 June 2031
Aggregate nominal amount of the bonds offered for sale:	HUF 70,000,000,000
Aggregate nominal amount of all auction purchase offers received:	HUF 113,100,000,000
Aggregate nominal amount of the bonds purchased:	HUF 70,000,000,000
Amount of funds received (denomination * average sale price * number of the bonds):	HUF 70,273,490,000
Denomination:	HUF 50,000,000
Interest:	Fixed interest
Coupon amount:	1.75 per cent. per annum
Average sale price:	100.3907 per cent.
Average yield:	1.7046 per cent.
Closest HUF (mid) swap in the context of the maturity of the bonds:	2.7325 per cent.
Margin (in relation to the HUF swap):	-103 basis points
Date and details of the market making agreement:	<p>The issuer entered into a market making agreement with Raiffeisen Bank Zrt. as market maker with respect to the market making of the bonds on the BSE's XBond platform following the registration of the bonds on that platform and for the entire term of the bonds.</p> <ul style="list-style-type: none">• time of market making during trading hours: at least for fifteen minutes anytime between 09:00 am and 16:30 pm;• price range: the difference between the bid yield and the ask yield calculated for a trading day falling two trading days after the quotation day shall not exceed 200 basis points; and• minimum bid: on each trading day the nominal value of the quotes is equal to or exceeds the HUF equivalent of EUR 100,000 on both buy-side and sell-side or equals to at least one bond.

The Company initiates the registration of the bonds to the Xbond multilateral trading platform of the Budapest Stock Exchange within 90 days following the issuance.

Budapest, 2 June 2021

Chemical Works of Gedeon Richter Plc.

[Chemical Works of Gedeon Richter Plc.](#)

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